

5. ***First Day Hearing Notice.*** Notice of Virtual Hearing on First Day Motions [Docket No. 39].
6. ***Joint Administration Motion.*** Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [Docket No. 16].
7. ***Stretto Retention Order.*** Order Authorizing the Employment and Retention of Stretto, Inc. Corporate Restructuring, LLC as Claims, Noticing, and Solicitation Agent [Docket No. 23].

II. **Matters Going Forward.**

1. ***Cash Collateral Motion.*** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Use of the Debtors' Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 26].
2. ***DIP Motion.*** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 27].
3. ***Cash Management Motion.*** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Maintain Existing Bank Accounts, Business Forms, and Books and Records, and (C) Continue Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Transactions, and (III) Granting Related Relief [Docket No. 32].
4. ***Wages Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 13].

Revised Proposed Order. Revised Proposed Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 38]

Redline. Notice of Filing of Redline of Revised Proposed Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 40].

5. ***Vendors Motion.*** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Payment of Certain Trade Claims, (II) Confirming Administrative Expense Priority of Outstanding Purchase Orders, and (III) Granting Related Relief [Docket No. 19].
6. ***Automatic Stay Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and Ipso Facto Protections of the Bankruptcy Code, (II) Approving the

Related Form and Manner of Notice, and (III) Granting Related Relief [Docket No. 14].

7. **Creditor Matrix Motion.** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) File a Consolidated Creditor Matrix and a Consolidated List of the 30 Largest Unsecured Creditors and (B) Redact Certain Personally Identifiable Information of Natural Persons, and (C) Serve Certain Parties In Interest by Email, (II) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information, and (III) Granting Related Relief [Docket No. 30].
8. **Taxes Motion.** Debtors' Emergency Motion for Entry of an Order Authorizing (I) Debtors To Pay Certain Prepetition Taxes, Governmental Assessments, and Fees and (II) Financial Institutions To Honor and Process Related Checks and Transfers [Docket No. 33].
9. **Utilities Motion.** Debtors' Emergency Motion for Entry of an Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Docket No. 21].
10. **Insurance Motion.** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Maintain Insurance and Surety Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Continue to Pay Certain Brokerage Fees, and (C) Renew, Amend, Supplement, Extend, Purchase, and Enter Into New Insurance Policies and Surety Bonds, and (II) Granting Related Relief [Docket No. 24].
11. **Schedules and SOFA Extension Motion.** Debtors' Emergency Motion for Entry of an Order Extending Time to File (A) Schedules and Statements and (B) Rule 2015.3 Financial Reports, (II) Modifying the Requirements of Bankruptcy Local Rule 2015-3, and (III) Granting Related Relief [Docket No. 17].
12. **Customer Contracts Motion.** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor and Incur Obligations Under Customer Contracts and (B) Obtain New Customer Contracts, and (II) Granting Related Relief [Docket No. 15].

Houston, Texas

Dated: November 21, 2024

/s/ Charles A. Beckham, Jr.

HAYNES AND BOONE, LLP

Charles A. Beckham, Jr. (TX Bar No. 02016600)

Kelli S. Norfleet (TX Bar No. 24070678)

David Trausch (TX Bar No. 24113513)

Re’Necia Sherald (TX Bar No. 24121543)

1221 McKinney Street, Suite 4000

Houston, TX 77010

Telephone: (713) 547-2000

Facsimile: (713) 547-2600

Email: charles.beckham@haynesboone.com

kelli.norfleet@haynesboone.com

david.trausch@haynesboone.com

renecia.sherald@haynesboone.com

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Edward O. Sassower, P.C.

Christopher T. Greco, P.C. (*pro hac vice* pending)

Ciara Foster (*pro hac vice* pending)

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: edward.sassower@kirkland.com

christopher.greco@kirkland.com

ciara.foster@kirkland.com

-and-

John R. Luze (*pro hac vice* pending)

333 West Wolf Point Plaza

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: john.luze@kirkland.com

*Proposed Co-Counsel for the Debtors
and Debtors in Possession*

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and Debtors in Possession*

Certificate of Service

I certify that, on November 21, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas. Additionally, the foregoing document will be served as set forth in a forthcoming affidavit filed by the Debtors’ proposed claims agent.

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.